

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	Chapter 11
SORRENTO THERAPEUTICS, INC., <i>et al.</i> , ¹	Case No. 23-90085 (CML)
Debtors.	(Jointly Administered)

NOTICE OF APPEAL

Notice is hereby given that Appellant the Official Committee of Equity Securities Holders in the above-captioned Chapter 11 case (the “Equity Committee”), pursuant to 28 U.S.C. § 158(a)(1), and Rules 8002(a)(1) and 8003 of the Federal Rules of Bankruptcy Procedure, appeals to the United States District Court for the Southern District of Texas this Court’s *Order Denying Motion For Rule 2004 Examination* [Dkt. No. 1688] (the “Order”), entered in this action on December 18, 2023. A copy of the Order is attached hereto as **Exhibit A**. A copy of the transcript of the hearing held on December 18, 2023, setting forth this Court’s reasoning for entry of the Order is attached hereto as **Exhibit B**.

The parties to this Order, and the names, addresses, and telephone numbers of their respective attorneys, are as follows:

<u>Appellant</u>	<u>Appellant’s Attorneys</u>
Official Committee of Equity Securities Holders of Sorrento Therapeutics, Inc.	Andrew K. Glenn Kurt A. Mayr Shai Schmidt Richard C. Ramirez GLENN AGRE BERGMAN & FUENTES LLP 1185 Avenue of the Americas New York, New York 10036

¹ The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity’s federal tax identification number, are: Sorrento Therapeutics, Inc. (4842) and Scintilla Pharmaceuticals, Inc. (7956). The Debtors’ service address is: 4955 Directors Place, San Diego, CA 92121.

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<u>Appellee</u> Sorrento Therapeutics, Inc.	<u>Appellees' Attorneys</u> Matthew D. Cavanaugh Kristhy M. Peguero Genevieve M. Graham JACKSON WALKER LLP 1401 McKinney Street, Suite 1900 Houston, Texas 77010 Telephone: (713) 752-4200 Facsimile: (713) 752-4221 Email: mcavanaugh@jw.com kpeguero@jw.com ggraham@jw.com – and – Caroline Reckler Ebba Gebisa Jonathan Gordon LATHAM & WATKINS LLP 330 North Wabash Avenue, Suite 2800 Chicago, IL 60611 Telephone: (312) 876-7700 Facsimile: (312) 993-9667 Email: caroline.reckler@lw.com ebba.gebisa@lw.com jonathan.gordon@lw.com – and – Jeffrey E. Bjork Kimberly A. Posin LATHAM & WATKINS LLP 355 South Grand Avenue, Suite 100 Los Angeles, CA 90071 Telephone: (213) 485-1234 Facsimile: (213) 891-8763 Email: jeff.bjork@lw.com kim.posin@lw.com

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Dated: January 2, 2024

Respectfully submitted,

/s/ Andrew K. Glenn

GLENN AGRE BERGMAN & FUENTES LLP

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CERTIFICATE OF SERVICE

I certify that, on January 2, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Andrew K. Glenn

Andrew K. Glenn